Qualified Plans Division

Improve Your 401(k) Plan
Best Practices for Plan Success

Best Practices for 401(k) Plan Success
A Briefing for Employers

You're Invited:
Attend a 401(k) Best Practices Briefing at one of our Informal Fridays. Business owners, CFOs, human resources professionals and anyone involved in the management of their organization's 401(k) plan will benefit from the briefing. Informal Fridays include a Complimentary Meal.

Time:
12:00 – 1:30 pm

Prince William Dates and Location:
Friday, October 5, 2018
Friday, November 30, 2018
Friday, December 21, 2018

4008 Genesee Place, Suite 201
Prince William, VA 22192

Reston Dates and Location:
Friday, November 16, 2018
Friday, December 7, 2018

11921 Freedom Drive, Suite 550
Reston, VA 20190

To RSVP:
Call 703-878-9050
Or email 401k@alliantwealth.com

www.alliant401k.com

Join us for an informative discussion!

Held in Reston and Prince William.

A Better Retirement Plan Benefit
Changes in the retirement plan industry over the last decade – some due to new laws, others resulting from innovative practices – allow employers today to offer better defined contribution plans than ever before. These new plans offer employers an advantage in recruiting and retaining employees, while employees build toward a more secure retirement.

Simplified Plan Management
Employers' administrative responsibilities can be simplified and their fiduciary risk reduced when they take advantage of available resources and regulatory safe harbors.

Briefing attendees will learn about:
- Innovative Plan Design
- Better Investment Options
- Effective Financial Education
- Safe Harbors to Reduce Fiduciary Risk
- Best Compliance Practices
- Simplified Plan Administration
- Fee Benchmarking Strategies

About The Speakers

John A. Frisch, CPA/PFS, CFP®, AIF®, PPC® has 30 years of experience in the financial services industry, with expertise in wealth management, investment management and fiduciary governance. He is an accredited investment fiduciary. John writes and lectures on a wide variety of financial topics. He is the president and founder of Alliant Wealth Advisors.

Laurie C. Wieder, PPC®, has 30 years of experience as a consultant, business owner and organization executive. She works with employers throughout northern Virginia to adopt innovative defined contribution retirement plans. Laurie is Alliant Wealth Advisors' Vice President, Qualified Plans.